

Financial Literacy & Resource Guide

March 2024

Books Recommended:

Behavioral Finance

- The Emotional Investor Jay Mooreland
- The Little Book of Behavioral Investing James Montier
- The Psychology of Money Morgan Housel
- Rich Habits Thomas C. Corley
- Same as Ever Morgan Housel
- Think and Grow Rich Napoleon Hill
- Thinking, Fast and Slow Daniel Kahneman

Economics

- Good Economics for Hard Times Abhijit V. Banerjee and Esther Duflo
- Stocks for the Long Run Jeremy Siegel

Financial Literacy for Young People

- A Moneybunny Series Cinders McLeod
- Silver Spoon Kids Jon, Eileen, and Kevin Gallo

Family Finance

- Family Wealth James E. Hughes Jr.
- Preparing Heirs Roy Williams and Vic Preisser

Wealth Building

- Just Keep Buying Nick Maggiulli
- Napkin Finance: Build Your Wealth in 30 Seconds or Less Tina Hay



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Student/Youth Resources:

Programs & Literature:

- Project ECHO (<u>https://www.projectecho.org/</u>) High School Entrepreneurship Program with embedded
 Annual Business Plan Competition (KAR Senior Wealth Advisor, Dustin Gale, serves on the Board of Directors)
- Khan Academy (<u>https://www.khanacademy.org/</u>) Free online education courses
- Gohenry.com Teaches kids about money habits and allowance
- Greenlight debit card (<u>https://greenlight.com/</u>) Debit card for kids (managed by parents)
- Launch Generation (<u>https://www.launch-generation.com</u>) Summer programs for teens focused on educating the next generation of leaders through sessions on financial education, business and entrepreneurship
- Financial Literacy and Stock Market Education (<u>https://www.financecharts.com/pages/5731-financial-literacy-and-stock-market-investment-education</u>) An introduction to stock market investing, covering basic concepts like exchanges, investment types, bull and bear markets, and the importance of diversification

Video Content:

- Financial Literacy Izzet.org
 - Link: <u>https://www.youtube.com/watch?v=4j2emMn7Ual</u>
- 10 Things the Rich Teach their Kids About Money
 - Link: <u>https://www.youtube.com/watch?v=yJWqWe19mKU</u>
- Financial Literacy for Kids: Learning the Basics of Finance and Budgeting
 - Link: <u>https://youtu.be/0iRbD5rM5qc?si=ytE_BDZ-xc9VucdF</u>

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